

Original Article

The ambiguous boundary between EBV-related hemophagocytic lymphohistiocytosis and systemic EBV-driven T cell lymphoproliferative disorder

Megan C Smith, Daniel N Cohen, Bruce Greig, Ashwini Yenamandra, Cindy Vnencak-Jones, Mary Ann Thompson, Annette S Kim

Department of Pathology, Microbiology and Immunology, Vanderbilt University Medical Center, Nashville TN, USA

Received July 13, 2014; Accepted August 21, 2014; Epub August 15, 2014; Published September 1, 2014

Abstract: Epstein Barr virus (EBV)-related hemophagocytic lymphohistiocytosis (EBV-HLH) is a form of acquired, infection-related HLH which typically represents a fulminant presentation of an acute EBV infection of CD8+ T cells with 30-50% mortality rate. Systemic EBV-positive lymphoproliferative disease of childhood (SE-LPD) is a rare T cell lymphoproliferative disorder predominantly arising in the setting of acute EBV infection, often presenting with HLH. Since both entities have been associated with clonal T cell populations, the discrimination between these diseases is often ambiguous. We report a unique case of a 21 years old female who presented with clinical and laboratory findings of florid HLH in the setting of markedly elevated EBV titers (>1 million) and an aberrant T cell population shown to be clonal by flow cytometry, karyotype, and molecular studies. This case raises the differential of EBV-HLH versus SE-LPD. Review of the literature identified 74 cases of reported EBV-HLH and 21 cases of SE-LPD with associated HLH in 25 studies. Of those cases with available outcome data, 62 of 92 cases (67%) were fatal. Of 60 cases in which molecular clonality was demonstrated, 37 (62%) were fatal, while all 14 cases (100%) demonstrating karyotypic abnormalities were fatal. Given the karyotypic findings in this sentinel case, a diagnosis of SE-LPD was rendered. The overlapping clinical and pathologic findings suggest that EBV-HLH and SE-LPD are a biologic continuum, rather than discrete entities. The most clinically useful marker of mortality was an abnormal karyotype rather than other standards of clonality assessment.

Keywords: Systemic EBV-positive lymphoproliferative disease of childhood, EBV-related HLH, clonal EBV-related HLH, atypical T cell population, EBV-related T cell lymphoma

Introduction

Epstein Barr Virus (EBV) is a ubiquitous Herpes virus with a variety of clinical presentations and associations in both the acute and chronic settings. EBV plays a key pathologic role in several neoplasms, including Burkitt lymphoma, classical Hodgkin lymphoma, post-transplantation lymphoproliferative disorders, NK/T cell lymphoma (nasal type), angioimmunoblastic T cell lymphoma, and nasopharyngeal carcinoma. These are distinct neoplasms where diagnosis is based on clear morphologic and immunophenotypic criteria. However the viral syndromes associated with EBV have a range of clinicopathologic presentations including acute self-limited infectious mononucleosis (IM), rare fulminant infections in patients with X-linked lymphoproliferative disorder (XLP), chronic active EBV infection (CAEB), EBV-related hemophagocytic lymphohistiocytosis (EBV-HLH), and systemic EBV-positive lymphoproliferative disease of childhood (SE-LPD). One main discriminator amongst these entities is the viral integration into CD21+ B cells in IM and XLP versus T cells in the remaining disease categories (**Table 1**). A second main discriminator is the severity of disease. Based upon these criteria, the viral syndromes can be distinguished, with the exception of EBV-HLH and SE-LPD.

IM is an acute EBV infection typically presenting with a triad of fever, pharyngitis and lymphadenopathy (LAD), with self-resolution within 1-2 months. In this setting, EBV typically replicates and survives in CD21+ B cells [1] with systemic

phoproliferative disorder (XLP), chronic active EBV infection (CAEB), EBV-related hemophagocytic lymphohistiocytosis (EBV-HLH), and systemic EBV-positive lymphoproliferative disease of childhood (SE-LPD). One main discriminator amongst these entities is the viral integration into CD21+ B cells in IM and XLP versus T cells in the remaining disease categories (**Table 1**). A second main discriminator is the severity of disease. Based upon these criteria, the viral syndromes can be distinguished, with the exception of EBV-HLH and SE-LPD.

EBV-HLH versus systemic EBV lymphoproliferative disorder

Table 1. Categorization of the spectrum of EBV-related viral syndromes

	Infected cell type	
	B	T
mild disease	IM	CAEB
severe disease	XLP	EBV-HLH, SE-LPD

IM, infectious mononucleosis; XLP, X-linked lymphoproliferative disease; CAEB, chronic active EBV infection; EBV-HLH, EBV-related hemophagocytic lymphohistiocytic syndrome; SE-LPD, systemic EBV-positive lymphoproliferative disease of childhood.

symptoms attributed to the degree of monoclonal or polyclonal [2] CD8+ cytotoxic T cell response to the viremia [3, 4]. There are rare fulminant infections, typically in immunodeficient patients, most notably due to XLP. These patients bear a defect in SAP (signaling lymphocyte activation molecule associated protein, also known as SH2D1A or DSHP) which leads to dysregulated T cell response and results in an uncontrolled proliferation of EBV-infected B cells that clinically resembles EBV-HLH [5, 6].

Rarely, infection with EBV presents as chronic active EBV infection (CAEB). This entity represents persistent and/or recurrent IM for at least six months with an unusual serologic pattern and an accentuated elevation in EBV DNA load. The clinical presentation in this setting shows variable severity with hepatosplenomegaly (HSM), persistent LAD, hypersensitivity to mosquito bites, and hydroa vacciniforme. Laboratory findings include non-specific abnormalities, such as liver dysfunction, thrombocytopenia, and anemia. The pathological changes are variable, including a proliferation and infection of polyclonal predominantly non-CD8+ (CD4+/CD8- and CD4+/CD8+) T cells and CD16+ NK lymphocyte subpopulations, in contrast to infection of B cells seen in IM [7]. These cases are only rarely associated with acute/fulminant death, in contradistinction to EBV-HLH, and are not associated with a clonal T cell proliferation [6]. Cases previously classified as CAEB with a clonal proliferation are now re-classified as systemic EBV-positive lymphoproliferative disease of childhood [8]. In CAEB, mortality generally results from subsequent development of HLH and/or a T/NK lymphoproliferative neoplasm [9].

EBV-related hemophagocytic lymphohistiocytosis (EBV-HLH) is a form of acquired, infection

related HLH which typically presents as a fulminant acute infection by EBV of CD8+ T cells, rather than the B cells seen in IM and XLP [10, 11]. The clinical and laboratory presentation meets HLH-2004 criteria, fulfilling five of 8 criteria which include signs and symptoms of splenomegaly, bi- or pancytopenia, fever, hypertriglyceridemia, hypofibrinogenemia, hyperferritinemia, hemophagocytosis, low/absent natural killer cell activity, or high soluble interleukin-2 receptor levels [7, 12-16]. This entity carries a fatality rate ranging from 30-50% [15, 17], with no apparent statistically significant benefit from stem cell transplant in one meta-analysis evaluating the outcome of 342 patients with EBV-HLH [15]. This may be seen preceding, concurrent with, or subsequent to systemic EBV-positive lymphoproliferative disease of childhood [18]. This entity is most common in East Asia [16, 18]; however, this is also the most common etiology of acquired, infection-related HLH in the West [19]. Aberrant, and even clonal, T cell populations have been reported in association with EBV-HLH, although the presence of these populations is not considered neoplastic [20-23].

Systemic EBV-positive lymphoproliferative disease of childhood (SE-LPD) is a rare T cell lymphoproliferative disorder predominantly arising in the setting of acute EBV infection, although it has also been seen in association with CAEB [24, 25]. It has also been reported in the literature under the names of fulminant EBV-positive T-cell LPD of childhood, sporadic fatal infectious mononucleosis, fulminant hemophagocytic syndrome, fatal EBV-associated hemophagocytic syndrome, and severe chronic active EBV (CAEB) infection [26-28]. The majority of cases have been reported in Asia, with only 15 cases reported in Western countries [28]. The clinical and pathologic picture mimic EBV-HLH with infected CD8+ T cells and common HLH presentation, but it is distinguished by its definitive clonal nature, with morphologies varying from deceptively benign to frankly malignant [18, 23, 26, 28]. This entity portends an abysmal prognosis with nearly 100% mortality [18, 26, 28, 29].

There is considerable overlap between these diagnostic categories, leading to significant clinical confusion. Indeed, fulminant IM in the setting of XLP, EBV-HLH, and SE-LPD may all present with HLH, and clonal aberrant T cells

EBV-HLH versus systemic EBV lymphoproliferative disorder

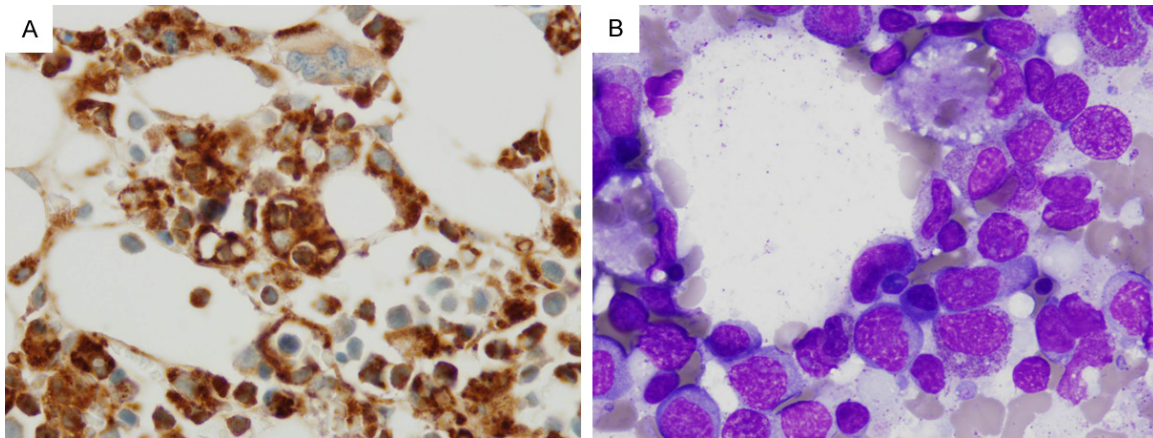


Figure 1. Images of the diagnostic marrow. A. CD68+ immunohistochemical stain highlighting intramedullary histiocytes with intact intracytoplasmic nucleated cells (1000 \times). B. Wright stain aspirate smear with erythrophagocytosis and frequent intermediate sized lymphocytes with irregular nuclear contours (1000 \times).

populations have been found in EBV-HLH and SE-LPD. Furthermore, CAEB may transform to either EBV-HLH or SE-LPD. The discrimination between the latter two entities may therefore be particularly challenging but may significantly impact treatment decisions.

Herein we report an illustrative case which highlights the diagnostic overlap between EBV-HLH and SE-LPD, in addition to a review of the literature of 95 reported cases of these entities. We demonstrate that karyotypic abnormalities are the most robust way to predict adverse clinical outcome, but suggest that there is a pathologic spectrum of these EBV-related disorders rather than two distinct diagnostic categories.

Materials and methods

Morphologic studies

Peripheral blood smears and bone marrow aspirate smears were air dried and stained with Wright-Giemsa. Bone marrow biopsy specimens were fixed in B-Plus, decalcified, and embedded in paraffin. Clot sections were fixed in B-Plus and embedded in paraffin. Sections (5 μ m) of both bone marrow biopsy and clot were obtained and stained with H & E.

Immunohistochemical analysis

Immunohistochemical analysis was performed on 5 μ m sections from the bone marrow biopsy. The Leica Bond Polymer Refine Detection (DAB)

Kit (Leica, Buffalo Grove, IL), mouse or rabbit, was used for antibody staining. The following antibodies were used: CD3 and Granzyme B (Ventana, Tucson, AZ); CD30, CD68, and E-cadherin (Leica, Buffalo Grove, IL), and TIA-1 (Beckman Coulter, Brea, CA).

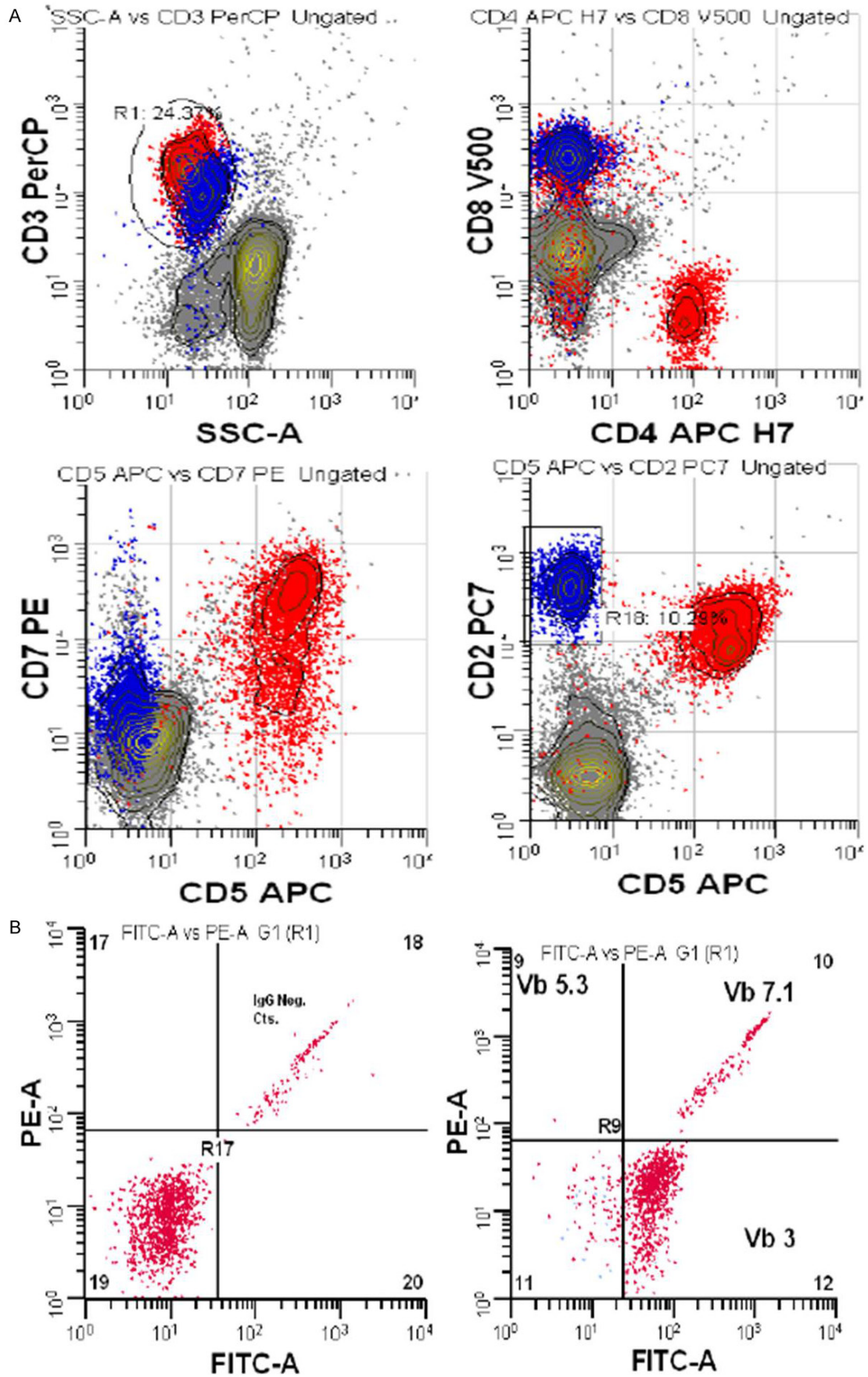
In situ hybridization

In situ hybridization for EBER was performed on 5 μ m sections from the bone marrow biopsy using a RTU EBER probe (Leica, Buffalo Grove, IL). The Leica Bond Polymer Refine Detection (DAB) Kit, mouse or rabbit, was used for staining with a Mouse Anti-FITC secondary antibody (Leica, Buffalo Grove, IL).

Flow cytometry

Cells from bone marrow aspirate were analyzed by flow cytometry. Immunophenotyping was performed using 8-color flow cytometric analysis (FACSCanto II flow cytometer, Becton Dickinson, San Jose, CA) according to standard protocol. The following directly conjugated monoclonal antibodies were used: CD1a, CD2, CD3, CD4, CD5, CD7, CD8, CD16, CD56, CD57, CD19, CD33, CD38, CD45, TCR-Alpha-Beta, and TCR-Gamma-Delta (Becton Dickinson, San Jose, CA); Kappa and Lambda (Biolegend, San Diego, CA); and IO Test Beta Mark TCR Repertoire Kit (Beckman Coulter, Brea, CA). Flow cytometric data were analyzed by using Winlist software (Verity Software House, Topsham ME).

EBV-HLH versus systemic EBV lymphoproliferative disorder



EBV-HLH versus systemic EBV lymphoproliferative disorder

Figure 2. Flow cytometry histograms. A. Four panels showing a discrete population (10.29% of total events, indicated in blue) with greater side scatter (and forward scatter, not shown) compared to background CD3+ T lymphocytes (red) with the following atypical immunophenotype: CD5-, CD7 dim, CD8+, CD4-, and CD2 bright. B. Histograms showing isotype controls (left) and clonality of the neoplastic population by Vbeta3 (right).



Figure 3. Karyogram showing inv (7) (p13q32) in 10 of 20 metaphases examined.

Cytogenetic analysis

Two cultures of the patient bone marrow were set up in marrow max media (Gibco, Grand Island, NY) in two separate incubators for overnight at 37°C. The cultures were harvested following day after colcemid (10 µg/mL) for 60 minutes and hypotonic solution (0.56% KCl) treatments. The cells were then fixed in methanol/acetic acid (3:1 ratio) and metaphase preparations were banded using Pancreatin-Giemsa. A total of 20 cells were analyzed, 10 cells from each of the two cultures. Nomenclature of all karyotypes was described according to the *International System for Human Cytogenetic Nomenclature* (ISCN, 2013).

Molecular studies

For analysis of TRG VJ rearrangements, PCR amplification of multiple sites in the T cell

receptor region was performed using previously reported primers and modified reaction conditions [30]. Amplicons were radioactively labeled, separated using a 6% denaturing polyacrylamide gel, and visualized using autoradiography.

Literature review

A literature search of related published studies was conducted. An analysis was performed to determine overall correlation between clonality studies, immunophenotypic aberrations, and karyotypic abnormalities with patient outcomes. Studies were selected using the following search terminology “EBV-HLH”, “EBV-HLH clonal”, and “SE-LPD”.

Case report

We report a case of a 21 years old Caucasian female with 3 weeks history of weakness,

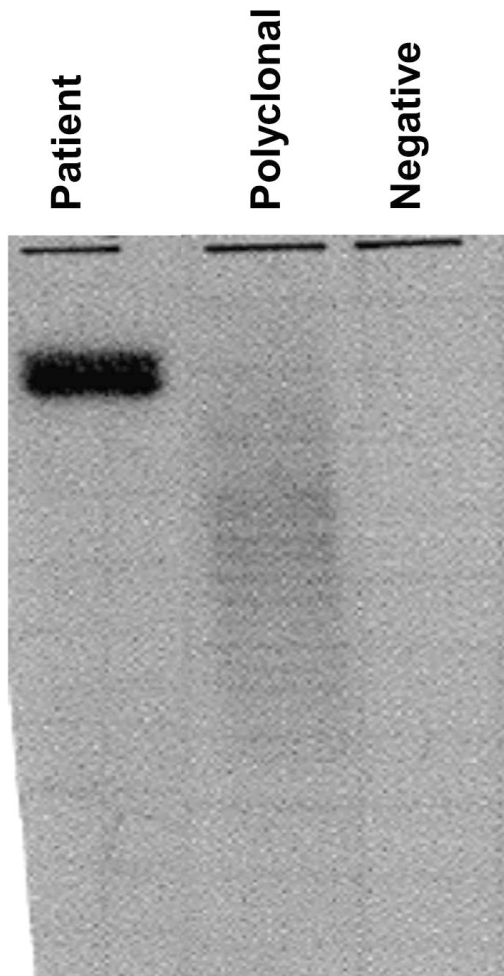


Figure 4. T-cell receptor gamma studies showing a distinct clonal band on V10 studies.

fatigue, left neck lymphadenopathy (LAD) and hepatosplenomegaly with persistent cyclic fever. Initial laboratory work-up revealed severe pancytopenia (WBC: 1.3 K/ μ l, Hgb: 10.2 g/dL and PLT: 29 K/ μ l), with mild liver enzyme elevation (LDH: 992 U/L, Total Bilirubin: 0.8 mg/dL, Alkaline Phosphatase: 187 U/L, and AST: 131 U/L) and a positive monospot test. At that time, EBV PCR quantitation demonstrated 250,000 nucleic acid copies. The pancytopenia prompted diagnostic consideration of hemophagocytic syndrome, and a bone marrow biopsy was performed at an outside institution (not shown) which was significant for multiple necrotizing granulomata. Special stains did not highlight any infectious etiologies. EBER ISH (with a sub-optimal control) did not highlight any EBV infection. The patient was then transferred to Vanderbilt University Medical Center (VUMC).

Additional work up at our institution, demonstrated markedly elevated EBV real time PCR quantitation studies: 1,038,918 copies/mL despite no detection of IgM or IgG antibodies against EBV viral capsid or antinuclear antibodies. A subsequent bone marrow biopsy, almost a week from the first biopsy, showed readily identifiable hemophagocytosis (**Figure 1A** and **1B**). At this time, the patient was more severely pancytopenic (WBC: 0.3 K/ μ l, Hgb: 7.6 g/dL and PLT: 17 K/ μ l) and febrile with an elevated ferritin level (14,294 ng/mL), low fibrinogen (<60 mg/dL), and a markedly elevated soluble CD25 level (43,879 u/mL). In this clinical setting, these findings were consistent with hemophagocytic lymphohistiocytosis (HLH).

Additionally, examination of the bone marrow showed a population of intermediate sized morphologically atypical lymphocytes (**Figure 1B**) which corresponded to a population of atypical intermediate sized T lymphocytes identified on flow cytometry with the following immunophenotype: CD2 bright, CD3 (+), CD4 (-), CD5 (-), CD7 dim, CD8 (+), CD16 (-), CD56 (-), TdT (-), gamma-delta (-), and alpha-beta (+) (**Figure 2**, selected markers shown). Additionally, flow cytometry analyzing 16 separate TCR beta clones showed clonality for Vb3 (**Figure 2**). Metaphase cytogenetic studies revealed that ten of the twenty metaphases analyzed demonstrated an abnormal karyotype with a pericentric inversion of chromosome 7 (**Figure 3**). The remaining 10 cells were normal. The karyotype was described as 46, XX, inv (7) (p13q32) [10]/46, XX [10]. Finally, molecular studies showed a clonal population of cells utilizing the variable 10 region of the T cell receptor gamma chain locus (**Figure 4**).

An etoposide and dexamethasone based regimen per HLH-94 protocol resulted in symptomatic improvement and resolution of laboratory abnormalities. One month following initial treatment, a bone marrow study was negative for T cell lymphoma by morphology, flow cytometry, molecular, and cytogenetic studies. However, the patient suffered rising ferritin levels and EBV titers two months after diagnosis, and a bone marrow biopsy at that time demonstrated HLH and the presence of a small T cell clone. Following this second bone marrow, the patient received a single cycle of CHOP (cyclophosphamide, doxorubicin, vincristine, and prednisone) chemotherapy, with weekly rituxan, steroids

EBV-HLH versus systemic EBV lymphoproliferative disorder

Table 2. Summary of the literature on EBV-HLH and SE-LPD with HLH

Number patients	Diagnosis	MC	IP	AK	Outcome	Treatment	Reference
7	EBV-HLH	N/A	5	N/A	4/5 with IP DOD, 4/7 DOD overall	N/A	McCall et al. [22]
1	EBV-HLH	1	1	N/A	Alive, 3 years later	IVIG, INF alpha2b, Ganciclovir & Prednisolone	Lin et al. [21]
1+	EBV-HLH	1	1	N/A	N/A	N/A	Fukada et al. [20]
5	SF-IM	4	N/A	N/A	4/4 with MC DOD	N/A	Wick et al. [27]
1	EBV-HLH	1	1	None	Alive	Prednisolone, VP, CsA	Wada et al. [23]
1	EBV-HLH	1	N/A	N/A	Dead; No disease at autopsy#	VP Prednisolone, IT MTX	Owen et al. [39]
1	EBV-HLH	1	N/A	N/A	1/1 with MC DOD	Antibiotics	Dolezal et al. [35]
1	EBV-HLH	1	N/A	1	1/1 with MC and AK DOD	HLH94	Ito et al. [38]
3	EBV-HLH	N/A	N/A	3	3/3 with AK DOD	VP based chemo	Chen et al. [41]
4	EBV-HLH	N/A	N/A	1	1 with AK DOD	N/A	Kaneko et al. [44]
1	EBV-HLH	0	N/A	1	1/1 with AK DOD	VP and Dexamethasone, CsA	Ishii et al. [43]
27	EBV-HLH	25	N/A	6	6/6 with AK DOD; 9/25 with MC DOD (11 total DOD)	Immunochemotherapy	Imashuku et al. [37]
16	EBV-HLH	5	N/A	N/A	12/16 DOD overall; 3/5 with MC DOD	9 VP and Steroid +/- IVIG, 3 with Steroid/IVIG/CsA, 2 Conservative, 2 Lymphoma therapy	Ahn et al. [34]
1	EBV-HLH	1	N/A	N/A	1/1 with MC DOD	CsA, Steroid, IVIG	Bird et al. [40]
7**	EBV-HLH and SE-LPD	2	N/A	N/A	2/2 MC DOD 4 other DOD	Variable: Steroids to CHOP to HLH94, to 106B & VHR, to IMVP-16 & PD	Hong et al. [8]
1	SE-LPD	1	N/A	N/A	1/1 with MC DOD	VP, CsA and prednisolone, then CHOP	Yoshii et al. [25]
2	SE-LPD	2	N/A	1	1/1 with MC and AK DOD; 1/1 with MC DOD	CHOP +/- Bleomycin & Precarbazine	Su et al. [53]
1	SE-LPD	1	N/A	N/A	1/1 with MC DOD	Steroids, acyclovir	Gaillard et al. [36]
1	SE-LPD	1	N/A	1	1/1 with MC and AK DOD	Antibiotics	Chan et al. [54]
1	SE-LPD	1	N/A	N/A	1/1 with MC DOD	Supportive	Craig et al. [51]
1+	EBV-HLH	1	N/A	N/A	Relapse at 15 mo, then LTFU	VP	Noma et al. [52]
3	EBV-HLH	3	N/A	2 normal; 1 N/A	3/3 with MC DOD	N/A	Kawaguchi et al. [10]
6	SE-LPD	5	N/A	N/A	5/5 with MC DOD; 1 LTFU+	Variable: 1 supportive therapy; 1 plasmapheresis; 1 VCP & prednisolone; 1 VP & antibiotics; 1 valcylovir	Quintanilla-Martinez et al. [26]
1	SE-LPD	1	N/A	N/A	1/1 with MC DOD	VP; then CsA	Tabanelli et al. [29]
1	SE-LPD	1	N/A	N/A	1/1 with MC DOD	Antibiotics, steroids, colectomy	Abdul-ghafar J et al. [55]

N/A, not available; DOD, dead of disease; MC, molecular clonality found; Molecular clonality demonstrated by EBV genome clonality, T cell receptor beta and/or gamma clonality, or immunoglobulin heavy chain gene clonality; AK, abnormal karyotype found defined by ISCN 2013, criteria; IP, immunophenotypic abnormality found as defined by abnormal expression of pan-T cell markers only; *4/23 with MC overlap with AK cases; **SE-LPD defined by clonality; +Excluded from outcome analysis; #treated as remission in analysis. VHR, prednisolone, cyclophosphamide, daunorubicin, vincristine, L-asparaginase, intrathecal methotrexate; L-Asp, L-asparaginase; SF-IM, sporadic fatal infectious mononucleosis, considered SE-LPD; INF, interferon; CsA, cyclosporine; IVIG, intravenous immunoglobulin; HLH94, HLH protocol, IT, intrathecal; VP-Etoposide; VCP, vincristine; MTX, Methotrexate; LTFU, lost to follow-up; IMVP-16/PD, ifosfamide, methotrexate, etoposide, prednisolone; 106B, prednisolone, cyclophosphamide, daunorubicin, vincristine, L-asparaginase, CHOP, cyclophosphamide, doxorubicin, vincristine, prednisolone.

EBV-HLH versus systemic EBV lymphoproliferative disorder

and etoposide. The patient achieved remission and proceeded to ablative matched unrelated donor allogeneic peripheral blood stem cell transplantation (PBSCT) 4 months following her original diagnosis. The patient is currently day +300 from PBSCT with complete engraftment and no evidence of the clonal T cell population in four post-transplantation bone marrow studies.

Results and discussion

In this case, the overwhelming evidence of clonality established by immunophenotypic aberrancy (loss of CD5, dim CD7, bright CD2, and restricted Vb3 expression), molecular T cell receptor gamma clonality (single V10 clone), as well as a clonal aberration by cytogenetic studies (inv (7) (p13q32)) supported a final diagnosis of a SE-LPD. However, this case illustrates the difficulty in distinguishing SE-LPD and EBV-HLH. The overlapping clinical and morphologic features of these entities create a challenging diagnostic dilemma. These diagnoses are typically separated by identification of a clonal T/NK cell population; however, using T/NK cell clonality to distinguish EBV-HLH and SE-LPD is problematic [31].

Gorczyca *et al.* has described several helpful single and combination markers suggestive of T cell aberrancy, such as diminished or loss of CD45 expression, complete loss of one or more pan-T antigens; dim expression of more than two pan-T antigens in the setting of altered light scatter properties; and CD4/CD8 dual-positive or dual-negative expression [31]. However, in contrast to B cell counterparts where light chain restriction serves as a reliable surrogate for clonality, there are no specific flow cytometric findings diagnostic of T cell malignancy. Furthermore, using flow cytometric detection of immunophenotypic aberrancy as a marker T clonality is limited since several case series and case reports identify variable loss of CD5 [20-23, 32], CD7 [22, 32], and occasionally CD3 [22] singularly or in combination in both IM and EBV-HLH.

The assessment of T cell clonality is similarly complicated by a significant proportion of false positive molecular clonality results due to the detection of clonal populations of cells in reactive settings. One small study by Cairns demonstrated a false positive clonal T cell receptor

gamma molecular study rate of 14% in reactive lymphadenopathy (2 of 14 reactive lymph nodes) [33]. Additionally, case reports claiming evidence of clonality based on molecular analysis of T cell receptor and/or immunoglobulin gene rearrangements in the setting of EBV-HLH further complicates differentiation of these entities [8, 10, 23, 34-40]. Other markers of clonality, including EBV genome terminal repeat analysis [33, 35] and karyotype [10, 11, 37, 38, 41-44] have also been reported in EBV-HLH.

Proposed mechanisms of the pathogenesis of EBV-driven HLH give insight into the reason for the overlapping characteristics and diagnostic challenges. Both entities result from the infection of CD8+ T cells by EBV with expression of latency II proteins (LMP-1, LMP-2, EBNA-1). Studies suggest that LMP-1 (part of the tumor necrosis factor superfamily) recruits Tumor Necrosis Factor Receptor (TNFR) associated factors (TRAF) which may activate NF- κ B and promote proliferation through up-regulation of downstream proteins, TNF-alpha and IFN-gamma, while simultaneously inhibiting TNF-alpha mediated apoptosis through suppression of complex formation between TNF-alpha and TNFR-1, selectively in T cells [5, 45]. Up-regulation of TNF-alpha has been implicated in the pathogenesis of HLH [46-48]. Furthermore, LMP-1 can significantly inhibit the expression of SAP, linking EBV-HLH with the genetic disease, XLP, and providing an explanation for a shared pathogenesis between these entities [5, 45, 49, 50].

This survival advantage for T cells provides possible insight into the mechanism of evolution of T cell lymphoproliferative disorder from EBV-HLH. Additionally, it illustrates the diagnostic dilemma of ascribing a specific title to a process which evidence suggests may represent a biologic continuum. This possible biologic continuum raises two essential questions: 1) how do we reliably separate these entities and 2) does separation of these entities provide prognostic data relevant in the clinical setting?

We reviewed the literature, identifying 74 of EBV-HLH and 20 cases of SE-LPD with associated HLH (**Table 2**). Of these, there were 92 cases with available outcome data. Due to the overlap between the clinical designations of EBV-HLH and SE-LPD, we intentionally examined outcome data of all cases together. Of all

EBV-HLH versus systemic EBV lymphoproliferative disorder

cases with outcome data, 62 cases resulted in disease related fatality (67%, 43 of 74 cases (58%) designated EBV-HLH and 19 of 21 cases (90%) designated SE-LPD). In 60 patients with evidence of molecular clonality, 37 cases showed disease related fatality (62%). This mortality rate is slightly higher than what other studies suggest is the mean mortality rate for all HLH (53%) [16, 17]. Many of these cases with a cytogenetic abnormality received alternative treatments rather than the standard HLH-94 protocol that is typically utilized for a diagnosis of EBV-HLH. Therefore, it is unclear if mortality might have been reduced by using standard HLH treatment protocols. It is also difficult to ascertain which of these cases were treated by stem cell transplantation from the available data since often initial treatments only were noted.

Studies examining EBV genome terminal repeat analysis showed no clinical prognostic significance [33, 35]. Although case reports detailing 11 different patients with symptoms of EBV-HLH/SE-LPD using molecular methods to establish clonality showed an anecdotal trend of universal fatality [10, 11, 26, 35, 36, 51-53], Imashuku *et al.* compared molecular clonality, as assessed by T cell receptor and immunoglobulin heavy chain gene rearrangements, in 15 of their 32 patients (including 5 cases which were negative for EBV) and demonstrated no statistical significant difference in overall survival between molecularly clonal and non-clonal cases of HLH [37]. Furthermore, Ahn *et al.* compared the clinical significance of clonality established by *TRG* or *IGH* gene rearrangement studies in 28 patients with HLH (including 14 patients without EBV) and found no statistical significant prognostic impact [34].

By contrast, several case reports of EBV-HLH and SE-LPD harboring cytogenetic abnormalities demonstrated universal fatality [10, 11, 37, 38, 41-44]. In our analysis of 14 cases with karyotypic abnormalities, all 14 patients died of disease (100%). Imashuku *et al.* compared the risk associated with EBV-clonality, TCR-clonality, and cytogenetic clonality, and only demonstrated adverse risk for those cases with a cytogenetic abnormality [37]. Our results, which incorporate other studies and are limited only to EBV-positive cases, support these conclusions. Interestingly, nearly all cases with karyotypic abnormalities were diagnosed as EBV-

HLH (12 of 14 cases) by the original paper authors, raising the question that these cases might more accurately be diagnosed as SE-LPD.

These studies, in combination with our data, seem to suggest that important prognostic information is derived from karyotype information rather than other assessments of clonality. We suggest that it may be more clinically useful to consider these entities as a biologic continuum, and to regard the cases with karyotypic abnormalities as either "high risk" malignant counterparts, rather than using other standards of clonality assessment to make the distinction between EBV-HLH and SE-LPD, or to reserve the distinction of SE-LPD for only those cases with karyotypic abnormalities. Notably, this trend seems specific to SE-LPD arising in association with EBV-HLH, as monoclonality in CAEB by molecular rearrangements studies has been shown to be prognostically significant, perhaps by identifying those cases which have progressed to either EBV-HLH or SE-LPD and carry correspondingly higher mortality rates [8].

This case represents a rare example of SE-LPD in a western country with an atypical non-fatal outcome. Despite adverse variables including increased EBV titers (>1 million) and karyotypic abnormality, this patient is in remission 15 months following diagnosis in the setting of a matched unrelated donor stem cell transplant. Early diagnosis, intervention, and stem cell transplantation may explain the good outcome of this case.

Disclosure of conflict of interest

None.

Address correspondence to: Dr. Annette S Kim, Department of Pathology, Immunology and Microbiology, 4603A TVC, 1301 Medical Center, Nashville, TN 37232-5310, USA. Tel: 615-343-7745; Fax: 615-343-7961; E-mail: Annette.s.kim@vanderbilt.edu

References

- [1] Rickinson AB. Epstein-Barr virus in action in vivo. *N Engl J Med* 1998; 338: 1461-1463.
- [2] Callan MF, Steven N, Krausa P, Wilson JD, Moss PA, Gillespie GM, Bell JI, Rickinson AB and McMichael AJ. Large clonal expansions of CD8+ T cells in acute infectious mononucleosis. *Nat Med* 1996; 2: 906-911.

EBV-HLH versus systemic EBV lymphoproliferative disorder

- [3] Balfour HH Jr, Odumade OA, Schmeling DO, Mullan BD, Ed JA, Knight JA, Vezina HE, Thomas W and Hogquist KA. Behavioral, virologic, and immunologic factors associated with acquisition and severity of primary Epstein-Barr virus infection in university students. *J Infect Dis* 2013; 207: 80-88.
- [4] Cohen JL. Epstein-Barr virus infection. *N Engl J Med* 2000; 343: 481-492.
- [5] Chuang HC, Lay JD, Hsieh WC and Su IJ. Pathogenesis and mechanism of disease progression from hemophagocytic lymphohistiocytosis to Epstein-Barr virus-associated T-cell lymphoma: nuclear factor-kappa B pathway as a potential therapeutic target. *Cancer Sci* 2007; 98: 1281-1287.
- [6] Ebihara T, Sakai N and Koyama S. CD8+ T cell subsets of cytotoxic T lymphocytes induced by Epstein-Barr virus infection in infectious mononucleosis. *Tohoku J Exp Med* 1990; 162: 213-224.
- [7] Kasahara Y, Yachie A, Takei K, Kanegane C, Okada K, Ohta K, Seki H, Igarashi N, Maruhashi K, Katayama K, Katoh E, Terao G, Sakiyama Y and Koizumi S. Differential cellular targets of Epstein-Barr virus (EBV) infection between acute EBV-associated hemophagocytic lymphohistiocytosis and chronic active EBV infection. *Blood* 2001; 98: 1882-1888.
- [8] Hong M, Ko YH, Yoo KH, Koo HH, Kim SJ, Kim WS and Park H. EBV-Positive T/NK-Cell Lymphoproliferative Disease of Childhood. *Korean J Pathol* 2013; 47: 137-147.
- [9] Kimura H, Hoshino Y, Kanegane H, Tsuge I, Okamura T, Kawa K and Morishima T. Clinical and virologic characteristics of chronic active Epstein-Barr virus infection. *Blood* 2001; 98: 280-286.
- [10] Kawaguchi H, Miyashita T, Herbst H, Niedobitek G, Asada M, Tsuchida M, Hanada R, Kinoshita A, Sakurai M, Kobayashi N, et al. Epstein-Barr virus-infected T lymphocytes in Epstein-Barr virus-associated hemophagocytic syndrome. *J Clin Invest* 1993; 92: 1444-1450.
- [11] Su IJ, Chen RL, Lin DT, Lin KS and Chen CC. Epstein-Barr virus (EBV) infects T lymphocytes in childhood EBV-associated hemophagocytic syndrome in Taiwan. *Am J Pathol* 1994; 144: 1219-1225.
- [12] Henter JI, Arico M, Egeler RM, Elinder G, Favara BE, Filipovich AH, Gadner H, Imashuku S, Janka-Schaub G, Komp D, Ladisch S and Webb D. HLH-94: a treatment protocol for hemophagocytic lymphohistiocytosis. HLH study Group of the Histiocyte Society. *Med Pediatr Oncol* 1997; 28: 342-347.
- [13] Henter JI, Elinder G and Ost A. Diagnostic guidelines for hemophagocytic lymphohistiocytosis. The FHL Study Group of the Histiocyte Society. *Semin Oncol* 1991; 18: 29-33.
- [14] Henter JI, Horne A, Arico M, Egeler RM, Filipovich AH, Imashuku S, Ladisch S, McClain K, Webb D, Winiarski J and Janka G. HLH-2004: Diagnostic and therapeutic guidelines for hemophagocytic lymphohistiocytosis. *Pediatr Blood Cancer* 2007; 48: 124-131.
- [15] Qin Q, Xie Z, Shen Y, Yang S, Liu C, Huang Z, Xu J, Ai J and Shen K. Assessment of immunotherapy and stem cell transplantation on EBV-associated hemophagocytic lymphohistiocytosis in children: a systematic review and meta analysis. *Eur Rev Med Pharmacol Sci* 2012; 16: 672-678.
- [16] Rosado FG and Kim AS. Hemophagocytic lymphohistiocytosis: an update on diagnosis and pathogenesis. *Am J Clin Pathol* 2013; 139: 713-727.
- [17] Rosado FG, Kim, AS, Rinker EB, Spradlin NM, Reichard KK. Infectious Diseases Are Frequently Associated with Adult Hemophagocytic Lymphohistiocytosis in a Large Series of Cases (Abstract 1565). *Modern Pathology* 2013; 374A.
- [18] Yao M, Cheng AL, Su IJ, Lin MT, Uen WC, Tien HF, Wang CH and Chen YC. Clinicopathological spectrum of haemophagocytic syndrome in Epstein-Barr virus-associated peripheral T-cell lymphoma. *Br J Haematol* 1994; 87: 535-543.
- [19] Janka G, Imashuku S, Elinder G, Schneider M and Henter JI. Infection- and malignancy-associated hemophagocytic syndromes. Secondary hemophagocytic lymphohistiocytosis. *Hematol Oncol Clin North Am* 1998; 12: 435-444.
- [20] Fukuda M, Nishimura R, Araki R, Kuroda R, Mase S, Nakagawa Y, Tone Y, Maeba H, Wada T, Kasahara Y and Yachie A. [Monitoring of Epstein-Barr virus-infected cells by flow cytometer permits early diagnosis and evaluation of disease progression in EBV-associated hemophagocytic lymphohistiocytosis]. *Rinsho Ketsueki* 2012; 53: 337-341.
- [21] Lin MT, Chang HM, Huang CJ, Chen WL, Lin CY and Chuang SS. Massive expansion of EBV+ monoclonal T cells with CD5 down regulation in EBV-associated haemophagocytic lymphohistiocytosis. *J Clin Pathol* 2007; 60: 101-103.
- [22] McCall CM, Mudali S, Arcenci RJ, Small D, Fuller S, Gocke CD, Vuica-Ross M, Burns KH, Borowitz MJ and Duffield AS. Flow cytometric findings in hemophagocytic lymphohistiocytosis. *Am J Clin Pathol* 2012; 137: 786-794.
- [23] Wada T, Kurokawa T, Toma T, Shibata F, Tone Y, Hashida Y, Kaya H, Yoshida T and Yachie A. Immunophenotypic analysis of Epstein-Barr virus (EBV)-infected CD8(+) T cells in a patient with EBV-associated hemophagocytic lymphohistiocytosis. *Eur J Haematol* 2007; 79: 72-75.

EBV-HLH versus systemic EBV lymphoproliferative disorder

- [24] Jones JF, Shurin S, Abramowsky C, Tubbs RR, Sciotto CG, Wahl R, Sands J, Gottman D, Katz BZ and Sklar J. T-cell lymphomas containing Epstein-Barr viral DNA in patients with chronic Epstein-Barr virus infections. *N Engl J Med* 1988; 318: 733-741.
- [25] Yoshii M, Ishida M, Hodohara K, Okuno H, Nakanishi R, Yoshida T and Okabe H. Systemic Epstein-Barr virus-positive T-cell lymphoproliferative disease of childhood: Report of a case with review of the literature. *Oncol Lett* 2012; 4: 381-384.
- [26] Quintanilla-Martinez L, Kumar S, Fend F, Reyes E, Teruya-Feldstein J, Kingma DW, Sorbara L, Raffeld M, Straus SE and Jaffe ES. Fulminant EBV(+) T-cell lymphoproliferative disorder following acute/chronic EBV infection: a distinct clinicopathologic syndrome. *Blood* 2000; 96: 443-451.
- [27] Wick MJ, Woronzoff-Dashkoff KP and McGlennen RC. The molecular characterization of fatal infectious mononucleosis. *Am J Clin Pathol* 2002; 117: 582-588.
- [28] Quintanilla-Martinez LKH, Jaffe ES. EBV-positive T-cell lymphoproliferative disorders of childhood. In: Swerdlow SH, Harris NL, et al, eds. WHO classification of tumours of haematopoietic and lymphoid tissues. 4th edition. Lyon: IARC Press; 2008. pp. 278-280.
- [29] Tabanelli V, Agostinelli C, Sabattini E, Gazzola A, Bacci F, Capria S, Mannu C, Righi S, Sista MT, Meloni G, Pileri SA and Piccaluga PP. Systemic Epstein-Barr-virus-positive T cell lymphoproliferative childhood disease in a 22-year-old Caucasian man: A case report and review of the literature. *J Med Case Rep* 2011; 5: 218.
- [30] Greiner TC, Raffeld M, Lutz C, Dick F and Jaffe ES. Analysis of T cell receptor-gamma gene rearrangements by denaturing gradient gel electrophoresis of GC-clamped polymerase chain reaction products. Correlation with tumor-specific sequences. *Am J Pathol* 1995; 146: 46-55.
- [31] Gorczyca W, Weisberger J, Liu Z, Tsang P, Hossein M, Wu CD, Dong H, Wong JY, Tugulea S, Dee S, Melamed MR and Darzynkiewicz Z. An approach to diagnosis of T-cell lymphoproliferative disorders by flow cytometry. *Cytometry* 2002; 50: 177-190.
- [32] Weisberger J, Cornfield D, Gorczyca W and Liu Z. Down-regulation of pan-T-cell antigens, particularly CD7, in acute infectious mononucleosis. *Am J Clin Pathol* 2003; 120: 49-55.
- [33] Cairns SM, Taylor JM, Gould PR and Spagnolo DV. Comparative evaluation of PCR-based methods for the assessment of T cell clonality in the diagnosis of T cell lymphoma. *Pathology* 2002; 34: 320-325.
- [34] Ahn JS RS, Shin MG, Kim HR, Yang DH, Cho D, Kim SH, Bae SY, Lee SR, Kim YK, Kim HJ, Lee JJ. Clinical significance of clonality and Epstein-Barr virus infection in adult patients with hemophagocytic lymphohistiocytosis. *Am J Hematol* 2010; 85: 719-722.
- [35] Dolezal MV, Kamel OW, van de Rijn M, Cleary ML, Sibley RK and Warnke RA. Virus-associated hemophagocytic syndrome characterized by clonal Epstein-Barr virus genome. *Am J Clin Pathol* 1995; 103: 189-194.
- [36] Gaillard F, Mechinaud-Lacroix F, Papin S, Moreau A, Mollat C, Fiche M, Peltier S, De Faucau PJ, Rousselet MC, Praloran V, et al. Primary Epstein-Barr virus infection with clonal T-cell lymphoproliferation. *Am J Clin Pathol* 1992; 98: 324-333.
- [37] Imashuku S, Hibi S, Tabata Y, Itoh E, Hashida T, Tsunamoto K, Ishimoto K and Kawano F. Outcome of clonal hemophagocytic lymphohistiocytosis: analysis of 32 cases. *Leuk Lymphoma* 2000; 37: 577-584.
- [38] Ito E, Kitazawa J, Arai K, Otomo H, Endo Y, Imashuku S and Yokoyama M. Fatal Epstein-Barr virus-associated hemophagocytic lymphohistiocytosis with clonal karyotype abnormality. *Int J Hematol* 2000; 71: 263-265.
- [39] Owen G and Webb DK. Evidence of clonality in a child with haemophagocytic lymphohistiocytosis. *Br J Haematol* 1995; 89: 681-682.
- [40] Bird G, Peel D, McCarthy K and Williams H. Epstein-Barr virus induced virus-associated hemophagocytic syndrome and monoclonal TCR-beta rearrangement: a case report. *Hematol Oncol* 1997; 15: 47-52.
- [41] Chen JS, Tzeng CC, Tsao CJ, Su WC, Chen TY, Jung YC and Su IJ. Clonal karyotype abnormalities in EBV-associated hemophagocytic syndrome. *Haematologica* 1997; 82: 572-576.
- [42] Choi GR, Kim HN, Cho CH, Yoo BJ, Kim MH, Kim JS, Lim CS, Lee KN. A Case of Hemophagocytic Lymphohistiocytosis with Clonal Karyotype Abnormalities. *Lab Med Online* 2011; 1: 110-114.
- [43] Ishii E, Kimura N, Honda K, Eguchi M, Nakayama H, Tanaka M, Ichinose I, Yoshida T and Tamura K. Oligoclonal expansion of alphabeta T lymphocytes in Epstein-Barr virus-associated hemophagocytic lymphohistiocytosis with abnormal karyotypes. *Cancer Genet Cytogenet* 2001; 129: 69-75.
- [44] Kaneko Y, Maseki N, Sakurai M, Ido M, Tsunematsu Y, Mizutani S, Hattori T, Shimizu H, Eguchi H, Oka T, et al. Clonal and non-clonal karyotypically abnormal cells in haemophagocytic lymphohistiocytosis. *Br J Haematol* 1995; 90: 48-55.
- [45] Chuang HC, Lay JD, Hsieh WC, Wang HC, Chang Y, Chuang SE and Su IJ. Epstein-Barr virus LMP1 inhibits the expression of SAP gene and upregulates Th1 cytokines in the patho-

EBV-HLH versus systemic EBV lymphoproliferative disorder

- genesis of hemophagocytic syndrome. *Blood* 2005; 106: 3090-3096.
- [46] Akashi K, Hayashi S, Gondo H, Mizuno S, Harada M, Tamura K, Yamasaki K, Shibuya T, Uike N, Okamura T, et al. Involvement of interferon-gamma and macrophage colony-stimulating factor in pathogenesis of haemophagocytic lymphohistiocytosis in adults. *Br J Haematol* 1994; 87: 243-250.
- [47] Mizuhara H, O'Neill E, Seki N, Ogawa T, Kusunoki C, Otsuka K, Satoh S, Niwa M, Senoh H and Fujiwara H. T cell activation-associated hepatic injury: mediation by tumor necrosis factors and protection by interleukin 6. *J Exp Med* 1994; 179: 1529-1537.
- [48] Lay JD, Tsao CJ, Chen JY, Kadin ME and Su IJ. Upregulation of tumor necrosis factor-alpha gene by Epstein-Barr virus and activation of macrophages in Epstein-Barr virus-infected T cells in the pathogenesis of hemophagocytic syndrome. *J Clin Invest* 1997; 100: 1969-1979.
- [49] Jager M, Benninger-Doring G, Prang N, Sylla BS, Laumbacher B, Wank R, Wolf H and Schwarzmann F. Epstein-Barr virus-infected B cells of males with the X-linked lymphoproliferative syndrome stimulate and are susceptible to T-cell-mediated lysis. *Int J Cancer* 1998; 76: 694-701.
- [50] Malbran A, Belmonte L, Ruibal-Ares B, Bare P and Bracco MM. [X-linked lymphoproliferative syndrome, EBV virus infection and defects in cytotoxicity lymphocyte regulation]. *Medicina (B Aires)* 2003; 63: 70-76.
- [51] Craig FE, Gulley ML and Banks PM. Posttransplantation lymphoproliferative disorders. *Am J Clin Pathol* 1993; 99: 265-276.
- [52] Noma T, Kou K, Yoshizawa I, Kawano Y, Miyashita T, Mizutani S and Yata J. Monoclonal proliferation of Epstein-Barr virus-infected T-cells in a patient with virus-associated haemophagocytic syndrome. *Eur J Pediatr* 1994; 153: 734-738.
- [53] Su IJ, Lin KH, Chen CJ, Tien HF, Hsieh HC, Lin DT and Chen JY. Epstein-Barr virus-associated peripheral T-cell lymphoma of activated CD8 phenotype. *Cancer* 1990; 66: 2557-2562.
- [54] Chan LC, Srivastava G, Pittaluga S, Kwong YL, Liu HW and Yuen HL. Detection of clonal Epstein-Barr virus in malignant proliferation of peripheral blood CD3+ CD8+ T cells. *Leukemia* 1992; 6: 952-956.
- [55] Abdul-Ghafar J, Kim JW, Park KH and Cho MY. Fulminant Epstein-Barr virus-associated T-cell lymphoproliferative disorder in an immunocompetent middle-aged man presenting with chronic diarrhea and gastrointestinal bleeding. *J Korean Med Sci* 2011; 26: 1103-1107.